

# CEMBRIT

Press release: Information to Bondholders  
26 November 2020

## **Information regarding the early redemption of the 2021 bonds**

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On 29 October 2020, Cembrit Group A/S exercised its right to make a voluntary early redemption of its outstanding senior secured callable bonds maturing on 20 March 2021 with ISIN SE0009722887 and outstanding amount of EUR 115,000,000 (the "**Bonds**"). The Bonds will be redeemed in accordance with their terms and conditions at a price equal to 100.69 per cent of the outstanding nominal amount plus accrued and unpaid interest from, but excluding, the previous interest payment date until, and including, the early redemption date (the "**Accrued Interest**") which will occur on 1 December 2020 (the "**Redemption Date**").

This announcement is to inform the holders of the Bonds that, due to an administrative error, 100 per cent of the outstanding nominal amount plus the Accrued Interest will be repaid on the Redemption Date, whereas the remaining amount (0.69 per cent of the outstanding nominal amount of the Bonds) will be repaid on the immediately following day (2 December 2020).

### **For further information, please contact:**

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### **About Cembrit**

Cembrit is one of Europe's leading distributors and manufacturers of multi-capability fibre-cement building products. Cembrit was founded in the 1920s and is headquartered in Denmark. Through its three product categories; facade, roofing and build & indoor, the company provides its customer with resilient construction materials, ideal for all kinds of exterior and interior application.

For more information about Cembrit Group A/S and a copy of the redemption notice in respect of the Bonds, visit: [www.cembrit.com](http://www.cembrit.com)